

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF OREGON

Case number (if known) _____ Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name RKS Enterprises, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 81-1155858

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

711 Medford Center #269
Medford, OR 97504

Number, Street, City, State & ZIP Code

Jackson
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

625 Medford Center Medford, OR 97504
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	Case number, if known	_____

11. Why is the case filed in this district? Check all that apply:
☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? (Check all that apply.)
☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
☐ It needs to be physically secured or protected from the weather.
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
☐ Other _____
Where is the property? _____
Number, Street, City, State & ZIP Code
Is the property insured?
☐ No
☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
☒ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000
☐ 50-99 ☐ 5001-10,000 ☐ 50,001-100,000
☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000
☐ 200-999

15. Estimated Assets
☐ \$0 - \$50,000 ☐ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion
☐ \$50,001 - \$100,000 ☐ \$10,000,001 - \$50 million ☐ \$1,000,000,001 - \$10 billion
☒ \$100,001 - \$500,000 ☐ \$50,000,001 - \$100 million ☐ \$10,000,000,001 - \$50 billion
☐ \$500,001 - \$1 million ☐ \$100,000,001 - \$500 million ☐ More than \$50 billion

16. Estimated liabilities
☐ \$0 - \$50,000 ☐ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion
☐ \$50,001 - \$100,000 ☐ \$10,000,001 - \$50 million ☐ \$1,000,000,001 - \$10 billion
☐ \$100,001 - \$500,000 ☐ \$50,000,001 - \$100 million ☐ \$10,000,000,001 - \$50 billion
☒ \$500,001 - \$1 million ☐ \$100,000,001 - \$500 million ☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 22, 2023
MM / DD / YYYY

X /s/ Karen F. Summers
Signature of authorized representative of debtor

Karen F. Summers
Printed name

Title President

18. Signature of attorney

X /s/ Keith Y Boyd
Signature of attorney for debtor

Date November 22, 2023
MM / DD / YYYY

Keith Y Boyd 760701
Printed name

Keith Y. Boyd, PC
Firm name

724 S Central Ave 106
Medford, OR 97501
Number, Street, City, State & ZIP Code

Contact phone _____ Email address keith@boydlegal.net

760701 OR
Bar number and State

Fill in this information to identify the case:

Debtor name RKS Enterprises, Inc.
 United States Bankruptcy Court for the: DISTRICT OF OREGON
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Airgas National Carbonation 2530 Sever Rd Ste 300 Lawrenceville, GA 30043	Diego Galvez Diego.galvez-sc@airgas.com (833) 605-1777	Business Debt				\$746.00
BRFI Gateway, LLC POB 3577 Dept P Seattle, WA 98124	Sara Pollard Sara.Pollard@jll.com (458) 210-3474	Rent				\$32,039.00
Cintas 2406 Antelope Rd White City, OR 97503	Mindy Mowery mowerym@cintas.com (541) 474-1300	Business Debt				\$300.00
Comcast POB 60533 City of Industry, CA 91716	Accounts Manager (800) 391-3000	Utilities				\$1,546.00
Firehouse of America, LLC 12735 Gran Bay Pkwy W #150 Jacksonville, FL 32258	Shauna Cozzens marjorie.caraway@firehousesubs.com (970) 314-0787	Business Debt				\$212,570.00
Firehouse of America, LLC 12735 Gran Bay Pkwy W #150 Jacksonville, FL 32258	Marjorie Caraway marjorie.caraway@firehousesubs.com	Royalty Fees				\$21,671.00
Harbor Wholesale 3901 Hoquum Bay Rd NE Lacy, WA 98516	Accounts Manager (360) 754-4484	Business Debt				\$25,468.00

Debtor RKS Enterprises, Inc.
Name

Case number (if known) _____

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Harbor Wholesale 3901 Hoquum Bay Rd NE Lacy, WA 98516	Accounts Manager (360) 754-4484	Business Debt				\$5,302.00
Lane County Tax Collector 125 E 8th Ave Eugene, OR 97401	Tax Collector (541) 682-4321	Business Property Tax				\$1,089.00
LBG Management Company, LLC POB 1720 Claremont, CA 91711	Brenda Rivera, Manager brivera@lbjmgmt.com (909) 731-5266	Rent				\$45,274.00
Liberty Insurance POB 188025 Fairfield, OH 45018	Accounts Manager ecliqcommercialdire ctbill@libertymutual.com	Insurance				\$602.00
NCR 864 Springs St NW Atlanta, GA 30308	Taylor Malone (770) 778-0764	Software Operation				\$15,120.00
Pacific Power POB 26000 Grants Pass, OR 97526	Accounts Manager bussol@pacificcorp.com	Utilities				\$1,095.00
Quest Resource Mgmt POB 560261 The Colony, TX 75056	Accounts Manager treasury@questrmg.com	Utilities				\$768.00
Regence BlueCross POB 1271 Portland, OR 97207	Chrisina Neault Chrisina.Neault@regence.com (503) 499-1329	Insurance				\$3,314.00
River Valley Hot Subs, LLC 3452 Sugar Grove Ct Simi Valley, CA 93063	Balwinder Khatra khatra74@gmail.com (818) 312-5185	Loan				\$189,000.00
Specialty Capital 224 W 35th Street Ste 500 #583 New York, NY 10001	Balwinder Khatra support@specialtycapital.com (212) 369-5060	Merchant Loan				\$142,000.00
Spectrum Business POB 7173 Pasadena, CA 91109	Accounts Manager (855) 252-0675	Utilities				\$461.00

Debtor RKS Enterprises, Inc.
Name

Case number (if known) _____

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
U.S. Small Business Administration SBA - Portland District Office 601 SW 2nd Ave Ste 950 Portland, OR 97204-3192		Business Loan		\$162,574.00	\$139,040.00	\$69,534.00
United Salad 8448 NE 33rd DR Portland, OR 97211	Teresa Spada, RA (503) 288-8300	Food Products				\$2,774.00

**United States Bankruptcy Court
District of Oregon**

In re RKS Enterprises, Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for RKS Enterprises, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☐ None [*Check if applicable*]

November 22, 2023

Date

/s/ Keith Y Boyd

Keith Y Boyd 760701

Signature of Attorney or Litigant
Counsel for RKS Enterprises, Inc.

Keith Y. Boyd, PC

724 S Central Ave 106

Medford, OR 97501

Fax:

keith@boydlegal.net